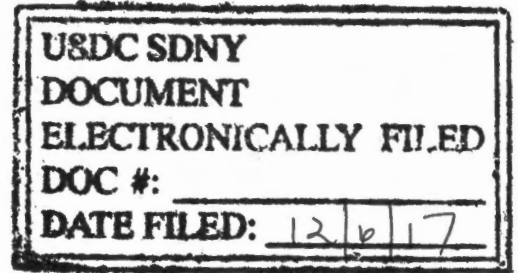


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



THE BANK OF TOKYO-MITSUBISHI UFJ,
LTD.,

Plaintiff,

v.

MARIA VULLO, in her official capacity as
Superintendent of Financial Services of the New
York State Department of Financial Services,

Defendant.

1:17-cv-08691

STIPULATION AND ~~PROPOSED~~ ORDER

WHEREAS, on November 8, 2017, Plaintiff The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("Plaintiff") filed the above-captioned action (the "Action");

WHEREAS, on November 20, 2017, Plaintiff personally served the Office of the New York State Attorney General with a copy of the Complaint at 120 Broadway, 24th Floor, New York, New York 10271; and

WHEREAS, Plaintiff intends to amend the extant Complaint in the Action as a matter of course under Federal Rule of Civil Procedure 15(a)(1)(A);

NOW THEREFORE, IT IS HEREBY STIPULATED AND AGREED by and between the parties hereto, through their respective counsel, and subject to the Order of the Court, as follows:

1. Defendant Maria Vullo, in her official capacity as Superintendent of Financial Services of the New York State Department of Financial Services ("Defendant"), waives the

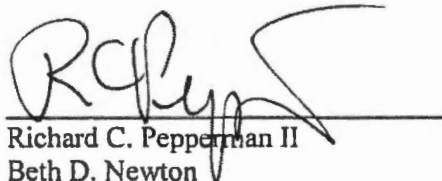
need for formal service of process and will not contest the sufficiency of service of process in the Action.

2. Plaintiff shall file its amended complaint under Rule 15(a)(1)(A) on or before December 6, 2017.

3. Defendant shall answer, move, or otherwise plead in response to the amended complaint by January 31, 2018.

Dated: December 5, 2017

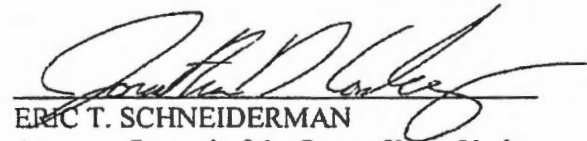
STIPULATED AND AGREED TO THIS 5th DAY OF DECEMBER, 2017.



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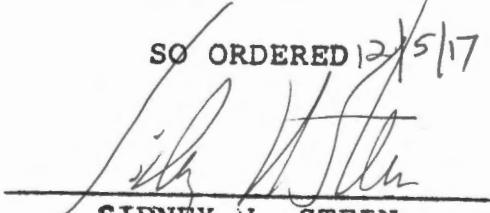
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SO ORDERED 12/5/17

SIDNEY H. STEIN
U.S.D.J.